

JW Marriott Marquis Hotel Miami Miami, Florida, USA



MONDAY, APRIL 27, 2015

9:00am - 8:00pm REGISTRATION & INFORMATION

11:00am - 12:00pm QUICKCONNECT

If you are coming to **CHRIS** to meet other delegates, QuickConnect is a great way to start the conference.

During this energetic and intense networking session, delegates will be able to connect with other CHRIS

delegates in a quick exchange of business cards.

Host: Cherie Jeffries, Account Executive, RCI

12:00pm - 1:15pm NETWORKING LUNCH

1:30pm - 4:00pm PLENARY SESSIONS

1:30pm - 1:45pm WELCOME TO CHRIS

Presenter: James E. Burba, President, BHN

1:45pm - 2:55pm EMERGING OPPORTUNITIES IN THE CARIBBEAN

As the investment climate continues to improve, is now the time to get back in the game in the

Caribbean? How are hotels performing and how are the capital markets reacting to the investment

opportunities?

THE ECONOMIC OUTLOOK

Presenter: Warren Jestin, Senior Vice-President & Chief Economist, Scotiabank

THE HOTEL PERFORMANCE OUTLOOK

Presenter: Jan Freitag, SVP, STR

THE LENDING OUTLOOK

Presenter: Gary Brough, Managing Director, KPMG

EMERGING OPPORTUNITIES IN THE CARRIBEAN

Presenter: Frank J. Comito, CEO and Director General, CHTA

2:55pm - 4:00pm THE VIEW FROM THE BOARDROOM - ROUND ONE

Hotel leaders share their insights and outlook for the Caribbean in 2015 and beyond.

Moderator: David Larone, National Managing Director, PKF Consulting Inc.
Panelists: lan Carter, President, Global Development, Hilton Worldwide
Page Johnson, President & CEO, Aimbridge Hospitality

Dave Johnson, *President & CEO*, Aimbridge Hospitality **Robert J. Lowe, Jr.**, *Co-President*, Lowe Enterprises, Inc.

Paulo Pena, President and Managing Director, LatAmC, Wyndham Hotel Group

4:00pm - 4:30pm NETWORKING BREAK

4:05pm - 4:20pm OPPORTUNITIES IN THE CAYMAN ISLANDS

Presenter: Moses Kirkconnell, Deputy Premier and Minister of Tourism, Government of the Cayman Islands

4:30pm - 6:00pm BREAKOUT SESSIONS

4:30pm - 5:10pm

SESSION 01 DUE DILIGENCE IN DEVELOPMENT – HOW TO LAY THE FOUNDATION

Speakers: Ilan E. Marcoschamer, Senior Director, Alvarez & Marsal

Mark Purcell, VP Managed Development Northeast, Starwood Hotels & Resorts Roberto Andre Stipa, Vice President of Development, Hotelco International

4:45pm - 6:00pm

SESSION 02 BRANDING – WHAT ARE THE OPTIONS, OPPORTUNITIES, AND CHALLENGES?

Speakers: Annie Chen, Director, Membership Development, The Leading Hotels of the World

Mark Lunt, Principal, Ernst & Young

Marta Molina Seal, SVP Hotels, CPG Real Estate

Ron Pohl, SVP Brand Management/Member Services, Best Western International

Gregory Rockett, Vice President of Development, Hilton Worldwide



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HOTEL

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SESSION 03 HOW TO WORK WITH THE GOVERNMENT TO GET YOUR DEAL DONE

Speakers: McHale S. C. Andrew, Chief Executive Officer, Invest Saint Lucia

Robert MacLellan, Principal, MacLellan & Associates John Perrottet, Global Lead of Tourism, World Bank Group

Michael Register, Partner, Trust Hospitality Alberto Reyes, Partner, Guzman Ariza Law Firm

5:20pm - 6:00pm

SESSION 04 DUE DILIGENCE IN ACQUISITIONS – HOW TO UNCOVER WHAT LIES BENEATH THE SAND

Speakers: Christian Charre, Senior Vice President, CBRE Hotels

Rich Cortese, SVP, Aimbridge Hospitality

Greg O'Stean, Chief Development Officer, Americas, Carlson Rezidor Hotel Group

6:30pm - 9:00pm OPENING NETWORKING RECEPTION & THE BATTLE OF THE RUMS

Don't miss the gala opening reception of CHRIS and the return of the Battle of the Rums! You

won't want to miss this event.

Meets In: 1 HOTEL SOUTH BEACH
Host: John Fareed, Principal, JFHC, LLC

Champions: Gosling's Rum – Bermuda (2014 winner)

Brinley Gold Shipwreck Rum - St. Kitts (2013 winner)

Rhum Barbancourt - Haiti (2012 winner)



7:30am - 8:00pm REGISTRATION & INFORMATION

7:45am - 8:45am CONTINENTAL BREAKFAST

8:45am - 10:30am PLENARY SESSIONS

8:45am - 9:00am WELCOME BACK

Speaker: Jonathon S. Zink, Managing Director, BHN

THE VIEW FROM THE BOARDROOM - ROUND TWO

Leaders talk about the dynamic and expanding all-inclusive segment.

Moderator: Liam J. Day, Managing Director, BCQS International

Panelists: Xavier Mufraggi, CEO North America, Club Med

Adam Stewart, Chief Executive Officer, Sandals Resorts Bruce D. Wardinski, Chairman & CEO, Playa Hotels & Resorts Alejandro Zozaya, Chief Executive Officer, Apple Leisure Group

SOCIAL MEDIA - FACTS, FICTION, AND FINANCIAL SUCCESS

Co-Presenters: **John Fareed**, *Principal*, JFHC, LLC

Bruce Turkel, CEO / ECD, Turkel Brands

10:30am - 11:00am NETWORKING BREAK

10:35am - 10:50am OPPORTUNITIES IN JAMAICA

Meets In: MET 6

Presenter: Carol Straw, Manager, Tourism and Agriculture, JAMPRO

11:00am - 12:30pm BREAKOUT SESSIONS

11:00am - 11:40am

SESSION 05 ALL-INCLUSIVE RESORTS – A BUSINESS MODEL WORTH INVESTING IN?
Speakers: Camilo Bolanos, VP Development & Real Estate, Hyatt Hotels Corporation

Sabrina Cendral, VP Marketing & Digital North America, Club Med

Robbie Karver, Senior Manager, Ernst & Young



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TUESDAY, APRIL 28, 2015

11:15am - 12:15pm

SESSION 06 LIFESTYLE HOTELS – REDEFINITION ON THE HORIZON? WHERE ARE THE OPPORTUNITIES?

Speakers: Michelle M. Finn, SVP, ST Media Group

Mark Keiser, Chief Development Officer, Baccarat Hotels/1 Hotels Roland Mouly, Vice President Development, Carlson Rezidor Hotel Group Mike Muir, VP No. Am. Development, Best Western International

Todd G. Wynne-Parry, Executive Vice President Development, Commune Hotels and Resorts

11:15am - 12:15pm

SESSION 07 MIXED-USE PROJECTS – INCORPORATING SHARED OWNERSHIP, RESIDENTIAL, AND MORE

INTO THE DEVELOPMENT

Speakers: Richard F. Davis, Co-Chair, Hospitality Group, Greenberg Traurig, LLP

Erin R. Green, Vice President Development - Americas, Rosewood Hotels & Resorts

Eugenio Macouzet, Sr Vice President HOA's & Caribbean, RCI

Hector A. Medina, *Manager*, Alvarez & Marsal **Kel Thompson**, *Director*, Thompson Resorts Ltd.

11:50am - 12:30pm

SESSION 08 LUXURY HOTELS – WHAT IS THE NEW LUXURY?

Speakers: Gregory T. Bohan, Instructor/Special Programs, Florida Atlantic University

Matthew Sparks, SVP Luxury Corporate Development, Hilton Worldwide

Ralph W. Taylor, CEO, The SoCo Hotel

12:30pm - 2:30pm LUNCH - AWARDS & PRIZES

THE RISING STAR AWARD

Celebrating its fifth year at **CHRIS**, the Rising Star Award was created by ISHC in collaboration with BHN to celebrate the excellence of young emerging leaders in the Caribbean hospitality industry and to reward an outstanding individual each year. The candidate must be 35 years of age or under, currently work in a hospitality-related field, be living and working in the Caribbean, and be recognized by leaders of his or her

own hotel or organization as a rising star.

Presenters: Andrea Belfanti, Executive Director, ISHC

James E. Burba, President, BHN

Recipient: Christal V. Stubbs, Director of Human Resources, British Colonial Hilton Nassau

CHRIS DEAL OF THE YEAR AWARDS

These awards recognize the most significant and/or dynamic new development and transaction of the year for 2014. Nominees are derived by a committee of investment experts, while final selection is made by a

delegate vote immediately prior to CHRIS.

DEVELOPMENT OF THE YEAR

Presenter: Liam J. Day, Managing Director, BCQS International

SINGLE ASSET TRANSACTION OF THE YEAR

Presenter: Kent Schwarz, Executive Vice President, Colliers International

KEYNOTE PRESENTATION

Speaker: Rene Godefroy, Founder and CEO, Village Hero Inc.

2:30pm - 3:00pm NETWORKING BREAK

2:35pm - 2:50pm OPPORTUNITIES IN HAITI

Meets In: MET 6

Presenter: Stephanie Balmir Villedrouin, Minister of Tourism, Ministry of Tourism and Creative Industries of Haiti

3:00pm - 4:30pm BREAKOUT SESSIONS

3:00pm - 3:40pm CARIBBEAN CAPITAL ROUNDTABLES - ROUND ONE

Back by popular demand, the Caribbean Capital Roundtables are being held back-to-back and designed to be highly interactive sessions between hotel capital providers and **CHRIS** delegates. Designed with the delegate's needs in mind, the sessions will repeat so those interested in different sources of capital

may attend more than one session.



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TUESDAY, APRIL 28, 2015

SESSION A EQUITY - GROUP ONE

Host: Fernando Garcia-Chacon, Executive Vice President, JLL's Hotels & Hospitality Group

Rogerio Basso, EVP - Acquisitions & Development, Terranum Hotels Panelists:

Fernando Mulet. Vice President of Development, Playa Hotels & Resorts

Joel Rosen, Partner, Geolo Capital

Russell D. Urban, EVP - Business Development & Acquisitions, Destination Hotels

SESSION B EQUITY - GROUP TWO

Scott D. Smith, Sr. Vice President, PKF Consulting Host: Panelists: David Brillembourg, Chairman & CEO, Bricapital Patrick Freeman, President, Cisneros Real Estate

James Salter, Founder, CM&D

Wesley Stumbo, President and CEO, Bluegrass Equity Partners

SESSION C

Simon Townend, Partner, KPMG Advisory Caribbean Host:

Isabel de Caires, Associate, CIBC FirstCaribbean International Bank Panelists:

Neil Freeman, Chairman & CEO, Aries Capital, LLC

Santiago L. Porta, Principal Investment Officer, IFC - World Bank Group Adam Rosenberg, Managing Director, Fortress Investment Group

Stefan C. M. Wright, Lead Investment Officer, Inter-American Development Bank

CARIBBEAN CAPITAL ROUNDTABLES - ROUND TWO 3:50pm - 4:30pm

SESSION A EQUITY - GROUP ONE

> Fernando Garcia-Chacon, Executive Vice President, JLL Host:

Rogerio Basso, EVP - Acquisitions & Development, Terranum Hotels Panelists:

Fernando Mulet, Vice President of Development, Playa Hotels & Resorts

Joel Rosen, Partner, Geolo Capital

Russell D. Urban, EVP - Business Development & Acquisitions, Destination Hotels

EQUITY - GROUP TWO SESSION B

Scott D. Smith, Sr. Vice President, PKF Consulting Host: David Brillembourg, Chairman & CEO, Bricapital Panelists: Patrick Freeman, President, Cisneros Real Estate

James Salter, Founder, CM&D

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Neil Freeman, Chairman & CEO, Aries Capital, LLC

Santiago L. Porta, Principal Investment Officer, IFC - World Bank Group Adam Rosenberg, Managing Director, Fortress Investment Group

Stefan C. M. Wright, Lead Investment Officer, Inter-American Development Bank

4:40pm - 5:40pm **PLENARY SESSION**

IN THE NEWS - A FOCUS ON CUBA

Letvia M. Arza-Goderich, Partner, Preston Arza LLP Moderator: Panelists: Jorge Duany, Director, Cuban Research Institute, FIU Pedro A. Freyre, Chair, International Practice, Akerman LLP

Alejandro Zozaya, Chief Executive Officer, Apple Leisure Group

CLOSING REMARKS

Presenter: James E. Burba, President, BHN

5:45pm - 8:00pm **GALA CLOSING RECEPTION**



A unique feature of CHRIS is the closing reception, which is held in conjunction with the opening cocktail reception for the Hotel Opportunities Latin America (HOLA) conference. Delegates from CHRIS have the opportunity to meet and mingle with each other one more time plus the opportunity to network with delegates from HOLA. This promises to be a fantastic networking event.



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ABOUT THE HOST



With almost three decades of experience, over 120 events completed to-date, and more than 85,000 international delegates, BHN conferences have become "must attend" events for industry leaders who come together to network, conduct business and to learn about the latest trends.

BHN events include: the Americas Lodging Investment Summit (ALIS) in Los Angeles; ALIS Law in Los Angeles; ALIS Summer Update; Alternative Ownership Conference Asia Pacific (AOCAP) in Singapore; Caribbean Hotel & Resort Investment Summit (CHRIS) in Miami; Hotel Investment Conference Asia Pacific (HICAP) in Hong Kong; HICAP UPDATE in Singapore; Hotel Investment Forum India (HIFI) in Gurgaon Delhi N.C.R.; Hotel Opportunities Latin America (HOLA) conference in Miami; and Hotel Investment Conference Europe (Hot.E) in London.

The BHN website at www.Burba.com is the gateway for information about the conferences BHN produces, as well as a direct link to important players in the hospitality investment world.

PROGRAM PLANNING COMMITTEE

Letvia M. Arza-Goderich, Preston-Arza LLP
Embree Bedsole, Alvarez & Marsal
Andrea Belfanti, ISHC
Gregory T. Bohan, Florida Atlantic University
Jodi Braverman, BHN
Jeff Bucaro, Aries Capital, LLC
Norm Cavedo, Ernst & Young
Liam J. Day, BCQS International
Marie Dexter, Resort Development Consultants, Inc.
John Fareed, JFHC LLC
Fernando Fernandez, Apple Leisure Group
Michelle M. Finn, ST Media Group
Fernando Garcia-Chacon, JLL's Hotels & Hospitality Group

Andy Ingraham, NABHOOD
Cherie Jeffries, RCI
Elisabeth Lockerby, BHN
Robert MacLellan, MacLellan & Associates
Ted Middleton, Hilton Worldwide
Roland Mouly, Carlson Rezidor Hotel Group
Fernando Mulet, Playa Hotels & Resorts
Mark Purcell, Starwood Hotels & Resorts
Kent Schwarz, Colliers International
Scott D. Smith, PKF Consulting
Russell D. Urban, Destination Hotels
Stan Wojewodzki, Government of Haiti
Jonathon S. Zink, BHN

DEAL OF THE YEAR AWARDS COMMITTEE

Development of the Year
Liam J. Day, BCQS International - Chair
Gary Brough, KPMG
Daniel Freed, RTKL
Liora Haymann, OBM International
Ronald D. Sutherland, Hemisphere Group

Single Asset Transaction of the Year
Kent Schwarz, Colliers International - Chair
Greg Andris, Newmark Grubb Knight Frank
Christian Charre, CBRE Hotels
Robert MacLellan, MacLellan & Associates
Gregory Rumpel, JLL's Hotels & Hospitality Group

RISING STAR AWARD JUDGING COMMITTEE

Kenneth M. Blatt, Caribbean Property Group lan Carter, Hilton Worldwide Gabriel Escarrer, Sol Melia Gordon Gurnik, RCI Steve Haggerty, Hyatt Hotels Corporation John Issa, SuperClubs Resorts David Kong, Best Western International Niki Leondakis, Commune Hotels and Resorts Xavier Mufraggi, Club Med Berthia Parle, Bay Gardens Hotel Ralph W. Taylor, The SoCo Hotel Simon Turner, Starwood Hotels & Resorts Bruce D. Wardinski, Playa Hotels & Resorts